



Your Corporate House

K SEEDS INVESTMENTS

HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



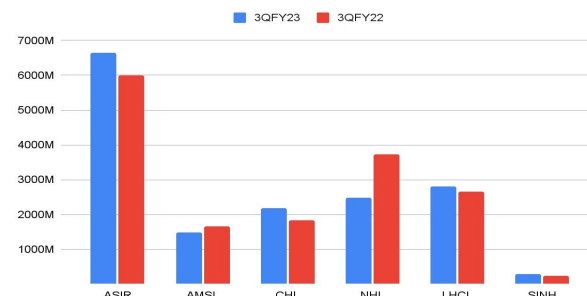
QUARTER FINANCIAL PERFORMANCE -31.12.2022

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Revenue	6,648	1,481	2,175	2,484	2,801	298
YoY Growth % <small>DEC 2022-2021</small>	10.73%	-11.29%	18.55%	-33.59%	5.27%	20.94%
EBIT	1,826	288	180	304	1,209	36
YoY Growth % <small>DEC 2022-2021</small>	2.21%	-43.94%	-52.11%	-65.37%	-55.34	139.51%
Net Profit	509	215	85	-91	26	16
YoY Growth % <small>DEC 2022-2021</small>	-53.38%	-49.55%	-73.66%	-117.23%	-95.30%	492.39%

QUARTER FINANCIAL POSITION -31.12.2022

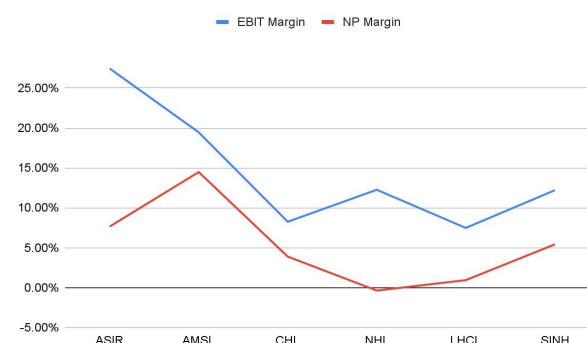
(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Total Assets	46,252	11,983	13,758	18,810	15,333	989
YoY Growth % <small>DEC 2022-2021</small>	39.77%	31.83%	16.45%	-0.58%	27.78%	2.49%
Total Liability	30,428	6,576	5,426	12,452	3,353	478
YOY Growth % <small>DEC 2022-2021</small>	47.34%	56.60%	41.18%	-9.19%	23.14%	0.04%
Total Equity	15,824	5,407	8,332	6,358	11,981	511
YOY Growth % <small>DEC 2022-2021</small>	27.21%	10.56%	4.52%	22.11%	29.15%	4.90%
ROE	9.64%	13.12%	9.12%	-10.79%	27.10%	4.25%
ROA	3.11%	5.71%	5.05%	-2.94%	21.17%	2.19%
Share Price (LKR) as at 1st MAR 2022	25.80	12.40	130.25	6.00	104.50	2.60
TTM EPS	1.74	1.56	21.10	-0.41	14.51	0.05
NVPS	12.80	9.87	225.00	4.51	53.55	1.18
Market Cap	29,348	6,553	3,325	8,457	23,380	1,121
P/E (x)	14.83	7.95	6.17	N/A	7.20	52.00
P/B (x)	2.02	1.26	0.58	1.33	1.95	2.20
Outstanding equity shares (Mn)	1,137	528	34	1,410	224	431
Share prices (LKR)						
Highest price	35.00	14.70	160.00	7.40	120.00	3.10
Lowest price	25.20	11.80	130.00	5.40	85.00	2.50
Last traded price	25.70	13.00	145.00	7.20	95.80	2.80

REVENUE COMPARISON



PROFIT MARGINS

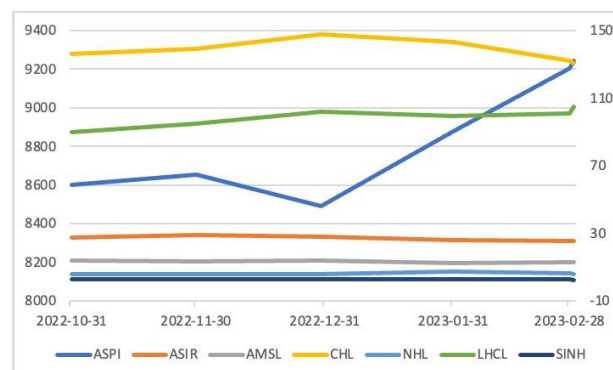
EBIT Margin Vs. NET Profit Margin



PROFITABILITY RATIO Vs. LIQUIDITY RATIO



ASPI Vs. HOSPITAL SHARE PRICE MOVEMENTS



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